

Solicitors and International Lawyers

PRIVATE EQUITY IN CHINA -- SPECIAL ISSUES AND EXIT STRATEGIES

Speakers:	Simon Luk, Chairman of Hong Kong Practice, Heller Ehrman
1	Craig Johnson, Co-founder of Heller Ehrman's Venture Law Group
	from Silicon Valley
	Dr. Lee Lam , Chairman of Monte Jade Science and Technology
	Association of Hong Kong Limited
	Vincent Chan, Chairman, China Committee, Hong Kong Venture
Moderator:	Capital and Private Equity Association
	Peter Rhodes, Regional Professional Support Manager - Asia, Heller
	Ehrman (former Dean, Faculty of Law, Hong Kong University)
Date:	11 November 2004, Thursday
	Registration: Noon
Time:	Lunch and Panel Discussion: 12:30pm to 2:00pm
Language:	English
Admission:	HK\$400 (includes lunch)
Venue:	The Conrad Hotel
	Hennessy Room, Level 7
	Pacific Place, 88 Queensway, Hong Kong

This panel discussion will cover topics ranging from the business, practical and legal issues related to investments in private PRC companies and exit strategies.

Sponsors (in alphabetical order):

Hong Kong Electrical Appliances Manufacturers Association

Hong Kong Science and Technology Parks Corporation

Hong Kong Small and Medium Enterprises Association

Hong Kong Venture Capital and Private Equity Association

Hong Kong Young Industrialists Council Ltd

Monte Jade Science and Technology Association of Hong Kong Limited

The Chamber of Hong Kong Listed Companies

The Toys Manufacturers' Association of Hong Kong



















Solicitors and International Lawyers

PRIVATE EQUITY IN CHINA -- SPECIAL ISSUES AND EXIT STRATEGIES

Date:	11 November 2004, Thursday
Venue:	The Conrad Hotel Hennessy Room, Level 7 Pacific Place, 88 Queensway, Hong Kong (Tel: 2521 3838)
Time:	Registration: Noon Lunch and Panel Discussion: 12:30pm to 2:00pm
Admission:	HK\$400 (includes lunch)

Name:		Telephone:			
Name of Attendee	Title	Company of Attendee	Price		
			ф		
		Total	\$		
Each table sits 10 peopl	e. Please state any diet	ary requirements:			

To reserve a place, please complete the above reply form and

Fax reply to: <u>2292.2200</u> or Email reply to: <u>dlai@hewm.com</u>

Enquiries telephone: Ms. Dawning Lai, 2292.2005

- A completed form is a confirmed booking unless otherwise notified.
- Cancellation in writing 48 hours PRIOR to event no shows are charged.

Payment of HK\$	_ enclosed,	payable	to <u>Heller</u>	Ehrman	White &
McAuliffe: 35th Floor, One	Exchange	Square, &	8 Connaug	ht Place,	Central,
Hong Kong	O	•			
Signature:					