

Coming Event

China Private Equity Summit

Organised By
HK VCA
Hong Kong Venture Capital And
Private Equity Association

Sponsored by
Simmons & Simmons
PricewaterhouseCoopers
STANCHION



July 9 (Friday)
11:15 a.m. - 5:30 p.m.
at The Ritz-Carlton Hotel

Private Equity practitioners, legal experts and tax specialists will examine in depth the changes in rules related to private equity investments, its practical applications, as well as related problems.

Given the rapidly evolving regulatory environment in China, it is important for practitioners to keep abreast of the latest changes, written and unwritten, and breakthroughs so that they can respond quickly to emerging opportunities. The Summit focuses on how investments have been successfully made under complex and changing rules which investors face in China.

This Summit is a working session, allowing for active interactive exchanges among private equity players in China and those engaged in advising and structuring of the investments in China. In its third year, venture capital/private equity investors as well as those taking strategic stakes in companies in China have found the Summit to be invaluable in the sharing of knowledge and experience among participants in examining the many practical issues involved in private equity investments in China.

Program:

11:15 a.m. - Registration

Session 1 - 11:30 a.m. to 12:30 pm

What are the Opportunities?

11:30 - 11:50 a.m.	▶ Where are the sweet spots of investment in China
11:50 - 12:10 p.m.	▶ Financing buyout in China
12:10 - 12:30 p.m.	▶ Forum and Q&A

12:45 - 2:15 p.m. Lunch

Luncheon speaker - **The disappearing border**, *Dr. David Pang, CEO, HK Airport Authority*

Session 2 – 2:15 to 3:50 p.m.

How deals can be structured?

2:15 - 2:35 p.m.	▶The New Rules in Practice.
2:35 - 2:55 p.m.	▶Case Studies of successful foreign investment in infrastructure project
2:55 - 3:15 p.m.	▶Pioneer investor tax structure for private equity in Mainland China
3:15 - 3:35 p.m.	▶Current accounting issues impacting Performance and project Exit pricing
3:35 - 3:50 p.m.	▶Breakthrough in investment approval procedures

3:50 p.m - 4:10 p.m. Coffee Break

Session 3 – 4:10 to 5:30 p.m.

What are the Challenges for Venture Capital & Private Equity Investors in China: *finding the investment, due diligence, valuation, closing, monitoring, exits*

4:10 - 4:35 p.m.	▶Early Stage Investments
4:35 - 5:00 p.m.	▶Development Capital
5:00 - 5:30 p.m.	▶Forum & Practical Comments

Speakers:

Anthony Fan - AsiaLink Capital

Loretta Lau, Jack Su - Simmons and Simmons

Chris Gammons, Duestche Bank

Richard Xu - King and Wood, Shanghai

David Sun,China Enterprise Capital

Howard Yu, Paul Walters - PricewaterhouseCoopers

Duane Kuang - Intel Capital

SC Mak, KO Chia - Walden International

Richard Radez, Co-founder of AVCJ

Stuart Schonberger - CDH Investments

Jia Shiao Liang, Vice Bureau Chief, State Asset Bureau

Vincent Chan - JAFCO Investment(HK)

Johnny Chan - Crosby Asset Management

Official from Shenzhen Stock Exchange